



2018 RICE GLOBAL E&C ANNUAL FORUM

"Turning the Corner" - Keynote Panel

21st ANNUAL FORUM November 13, 2018

Turning the Corner

- General sentiment Industry seems better than a year ago
- Mid-stream and Downstream (including Chemicals) are the bright spots focus on growth and cost
- Upstream has split sentiments focus on cost and efficiency
- Some common elements for business value
 - ★ Analytical leadership (driving design/engineering), cross-functional teams (not siloed), end user involvement
 - ▼ Cohesive organization breaking internal walls between service, physical and digital
 - **▼** E&C Digital Transformation

Keynote Panel – Turning the Corner

Opening Remarks

- Don Bari VP Technology & Analytical Group, IHS Markit
- David Claggett SVP OGC Markets & Strategy, <u>Kiewit Energy Group</u>
- Mark Coscio VP Petrochem Operations Americas, <u>McDermott</u>
- Frank Dishongh VP & GM E&C Operations Houston, Fluor

Keynote Panel – Turning the Corner

Q&A Session

- ❖ Don Bari VP, IHS Markit
- David Claggett SVP, Kiewit Energy Group
- Mark Coscio VP, McDermott
- Frank Dishong VP & GM, Fluor

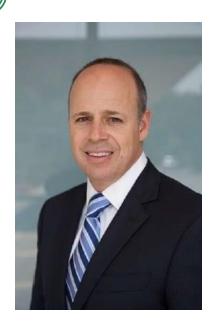
Moderator

Sanjeev Kapur – Apex PetroConsultants

Panel Members – Turning the Corner









Don Bari IHS Markit David Claggett Kiewit Mark Coscio

McDermott

Frank Dishongh Fluor